

SHOREVIEW PEDIATRICS, S.C.

PATIENT REGISTRATION

DATE \_\_\_\_\_

Children's Full Names/Nickname if any \_\_\_\_\_ Sex \_\_\_\_\_ Date of Birth \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Live with: Both parents \_\_\_\_\_ Parent#1 \_\_\_\_\_ Parent#2 \_\_\_\_\_ Other \_\_\_\_\_

Parent #1 name: \_\_\_\_\_ SS# \_\_\_\_\_ D.O.B \_\_\_\_\_ SEX M or F  
Parent #1 address \_\_\_\_\_  
City \_\_\_\_\_ Zip \_\_\_\_\_ Home phone \_\_\_\_\_ Cell phone \_\_\_\_\_  
Work phone \_\_\_\_\_  
Employer \_\_\_\_\_ Occupation \_\_\_\_\_

Parent #2 name: \_\_\_\_\_ SS# \_\_\_\_\_ D.O.B \_\_\_\_\_ SEX M or F  
Parent #2 \_\_\_\_\_  
City \_\_\_\_\_ Zip \_\_\_\_\_ Home phone \_\_\_\_\_ Cell phone \_\_\_\_\_  
Work phone \_\_\_\_\_  
Employer \_\_\_\_\_ Occupation \_\_\_\_\_

Nearest friend/relative/ emergency contact \_\_\_\_\_  
Phone number \_\_\_\_\_

Primary insurance \_\_\_\_\_ Group# \_\_\_\_\_  
ID# \_\_\_\_\_ Subscriber \_\_\_\_\_  
Secondary insurance \_\_\_\_\_ Group# \_\_\_\_\_  
ID# \_\_\_\_\_ Subscriber \_\_\_\_\_

**ASSIGNMENT OF INSURANCE BENEFITS**

The undersigned hereby authorizes the release of any information relating to all claims for benefits submitted on behalf of myself and/or dependents. I further expressly agree and acknowledge that my signature on this document authorizes my physician to submit claims for benefits, for services rendered or for services to be rendered, without obtaining my signature on each and every claim to be submitted for myself and/or dependents, and that I will be bound by this signature as though the undersigned had personally signed the particular claim.

I (Name of the insured/guardian) \_\_\_\_\_ hereby authorize my insurance company to pay and hereby assign directly to Shoreview Pediatrics, S.C. all benefits, if any, otherwise payable to me for his/her services as described on the attached forms. I understand I am financially responsible for all charges incurred. I further acknowledge that any insurance benefits, when received by and paid to Shoreview Pediatrics, S.C. will be credited to my account, in accordance with the above said assignment.

X \_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_  
Authorized Signature of Subscriber Date



## FINANCIAL OBLIGATION POLICIES

In compliance with the Federal Consumer Protection Act, Shoreview Pediatrics wishes to notify you of its policies regarding the financial responsibilities associated with services rendered to a member of your household/family.

1. Subscriber consents to covering all costs associated with out-of-network services including, but not limited to laboratory, imaging, specialists, emergency room, urgent care and therapy. Shoreview Pediatrics is not financially responsible.
2. All co-payments must be made at the time of service.
3. There will be a \$50.00 no show fee for all well exam appointments that are cancelled or "no-showed" with out a 24 hour notice.
4. Notification of changes to your account including insurance company, phone numbers, and address MUST be given at the time of service or prior to your appointment.
5. We will furnish you with a monthly statement of your account
6. If you are unable to pay your balance within 30 days of receipt of your statement call our office to arrange a payment program.
7. We deem the financially responsible party as the parent or guardian bringing the child to our office requesting service. This party is responsible for insurance filing and insurance payment arrangements.
8. We do file all visits electronically to your current insurance plan.
9. We reserve the right to bill for telephone calls and electronic communication between parent/patient and Shoreview Pediatrics staff.
10. We reserve the right to bill for an additional sick visit concurrent to the wellness visit if issues outside the wellness care are discussed.

### Payment of Services rendered:

1. You will be responsible for unpaid balances on your family's account.
2. Cash, checks, Master Card, Visa, Apple Pay, are options for payment.
3. Extended payment programs are available to you if arranged and approved by our business office.

**The undersigned hereby acknowledges to have read and agrees to the above FINANCIAL OBLIGATION POLICIES of Shoreview Pediatrics, S.C.**

Date: \_\_\_\_\_

Signed: \_\_\_\_\_

Printed Name: \_\_\_\_\_

Patients Name: \_\_\_\_\_

# Shoreview Pediatrics, S.C.

Phone: 414-272-7009 Fax: 414-272-6261

## Notice of Privacy Practices Acknowledgement of Receipt

I, \_\_\_\_\_, acknowledge that I have reviewed/received the  
(Patient Name)  
written Notice of Privacy Practices from Shoreview Pediatrics, S.C.

Signed \_\_\_\_\_ Date \_\_\_\_\_  
(Patient or legal representative or parent if under age 18)

Please indicate below how you would like Shoreview Pediatrics, S.C. to leave messages disclosing your protected health information.

\_\_\_\_ Home answering machine # \_\_\_\_\_

\_\_\_\_ Work phone # \_\_\_\_\_

\_\_\_\_ Cell phone # \_\_\_\_\_

\_\_\_\_ No messages should be left, speak with me directly.

The following is a family member, legal representative, or close friend I give permission to Shoreview Pediatrics, S.C. to disclose my protected health information with.

\_\_\_\_\_  
(Individual's Name) (Relationship)

\_\_\_\_\_  
(Individual's Name) (Relationship)

### For Office Use Only:

Acknowledgment was unable to be obtained. Reason: \_\_\_\_\_

\_\_\_\_\_  
(Employee Signature) (Date)

**Wisconsin Immunization Registry**  
**Organization: Shoreview Pediatrics, S.C. Site: SVP**  
**Vaccine Administration Record**

Information collected on this form will be used to document authorization for receipt of vaccines(s). Information may be shared through the Wisconsin Immunization Registry (WIR) with other health care providers directly involved with the patient to assure completion of the vaccine schedule. Information collected on this form is voluntary and the Social Security Number will be used by parent or guardian to access the Wisconsin Immunization Registry.

**CHART NUMBER**

**Patient's Name** (Last, First, Middle Initial)

**Date of Birth** (mm/dd/yyyy)

**Gender:**     Male     Female

**Ethnicity:**  Hispanic  Non-Hispanic

**Race:** (check one)  African American     Asian/ Pacific Islander  
 Caucasian     Hispanic     American Indian/Alaska Native     Other

**Mother's Maiden Name** (Last, First, Middle Initial)

**Check all that apply:**     Medicaid Eligible     Badger Care

Native American     No Health Insurance

Insured, Vaccines Not Covered     Insured, Vaccines Covered

**Name of Physician**

**Insurance Provider**

**School or Day Care** (if applicable)

**Name of Parent or Guardian Responsible for Patient** (Last, First, Middle Initial)

**Relationship to Patient**

**Address**

**P.O. Box**

**City**

**County**

**State**

**Zip Code**

**Email address**

**Home Telephone Number**  
(    )

**Work Telephone Number**  
(    )

**Extension**

**Ok to share immunization data with WIR?**

Yes     No

**Is reminder/recall contact allowed?**

Yes     No

**Would you like a reminder/recall sent to you?**

Yes     No

I have been given a copy and have read, or have had explained to me, information about the disease(s) and vaccine(s) to be received. I have has a chance to ask questions that were answered to my satisfaction. I understand the benefits and risks of the vaccine(s) requested and ask that the vaccine(s) be given to me or to the person named above for whom I am authorized to make this request.

**SIGNATURE** Person to receive vaccine or person authorized to sign on patient's behalf

**Date signed**

X

X

X

X

X

X

X

X

X

X

X

X

X



# Initial History Questionnaire

Name \_\_\_\_\_

ID NUMBER \_\_\_\_\_

FORM COMPLETED BY \_\_\_\_\_

DATE COMPLETED \_\_\_\_\_

BIRTH DATE \_\_\_\_\_

AGE \_\_\_\_\_

M F

## Household

Please list all those living in the child's home.

Name	Relationship to child	Birth date	Health problems

Are there siblings not listed? If so, please list their names, ages, and where they live. \_\_\_\_\_

What is the child's living situation if not with both biological parents?

Lives with adoptive parents    Joint custody    Single custody

Lives with foster family

If one or both parents are not living in the home, how often does the child see the parent(s) not in the home? \_\_\_\_\_

## Birth History Don't know birth history

Birth weight \_\_\_\_\_ Was the baby born at term? \_\_\_\_\_ OR \_\_\_\_\_ weeks

Were there any prenatal or neonatal complications?

Yes    No   Explain \_\_\_\_\_

Was a NICU stay required?    Yes    No   Explain \_\_\_\_\_

During pregnancy, did mother

Use tobacco    Yes    No   Drink alcohol    Yes    No

Use drugs or medications    Yes    No    Used prenatal vitamins

What \_\_\_\_\_ When \_\_\_\_\_

Was the delivery    Vaginal    Cesarean   If cesarean, why? \_\_\_\_\_

Was initial feeding    Formula    Breast milk   How long breastfed? \_\_\_\_\_

Did your baby go home with mother from the hospital?

Yes    No   Explain \_\_\_\_\_

## General   DK = don't know

Do you consider your child to be in good health?    Yes    No    DK   Explain \_\_\_\_\_

Does your child have any serious illnesses or medical conditions?    Yes    No    DK   Explain \_\_\_\_\_

Has your child had any surgery?    Yes    No    DK   Explain \_\_\_\_\_

Has your child ever been hospitalized?    Yes    No    DK   Explain \_\_\_\_\_

Is your child allergic to medicine or drugs?    Yes    No    DK   Explain \_\_\_\_\_

Do you feel your family has enough to eat?    Yes    No    DK   Explain \_\_\_\_\_

## Biological Family History   DK = don't know

Have any family members had the following?

Childhood hearing loss	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> DK	Who _____	Comments _____
Nasal allergies	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> DK	Who _____	Comments _____
Asthma	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> DK	Who _____	Comments _____
Tuberculosis	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> DK	Who _____	Comments _____
Heart disease (before 55 years old)	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> DK	Who _____	Comments _____
High cholesterol/takes cholesterol medication	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> DK	Who _____	Comments _____
Anemia	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> DK	Who _____	Comments _____
Bleeding disorder	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> DK	Who _____	Comments _____
Dental decay	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> DK	Who _____	Comments _____
Cancer (before 55 years old)	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> DK	Who _____	Comments _____

(Biological Family History continued on back side)

American Academy of Pediatrics

DEDICATED TO THE HEALTH OF ALL CHILDREN™



Initial History Questionnaire

## Biological Family History (Continued from front side.) DK = don't know

Liver disease	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> DK	Who _____	Comments _____
Kidney disease	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> DK	Who _____	Comments _____
Diabetes (before 55 years old)	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> DK	Who _____	Comments _____
Bed-wetting (after 10 years old)	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> DK	Who _____	Comments _____
Obesity	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> DK	Who _____	Comments _____
Epilepsy or convulsions	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> DK	Who _____	Comments _____
Alcohol abuse	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> DK	Who _____	Comments _____
Drug abuse	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> DK	Who _____	Comments _____
Mental illness/depression	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> DK	Who _____	Comments _____
Developmental disability	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> DK	Who _____	Comments _____
Immune problems, HIV, or AIDS	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> DK	Who _____	Comments _____
Tobacco use	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> DK	Who _____	Comments _____
Additional family history _____					

## Past History DK = don't know

Does your child have, or has your child ever had,					
Chickenpox	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> DK	When _____	
Frequent ear infections	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> DK	Explain _____	
Problems with ears or hearing	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> DK	Explain _____	
Nasal allergies	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> DK	Explain _____	
Problems with eyes or vision	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> DK	Explain _____	
Asthma, bronchitis, bronchiolitis, or pneumonia	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> DK	Explain _____	
Any heart problem or heart murmur	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> DK	Explain _____	
Anemia or bleeding problem	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> DK	Explain _____	
Blood transfusion	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> DK	Explain _____	
HIV	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> DK	Explain _____	
Organ transplant	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> DK	Explain _____	
Malignancy/bone marrow transplant	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> DK	Explain _____	
Chemotherapy	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> DK	Explain _____	
Frequent abdominal pain	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> DK	Explain _____	
Constipation requiring doctor visits	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> DK	Explain _____	
Recurrent urinary tract infections and problems	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> DK	Explain _____	
Congenital cataracts/retinoblastoma	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> DK	Explain _____	
Metabolic/Genetic disorders	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> DK	Explain _____	
Cancer	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> DK	Explain _____	
Kidney disease or urologic malformations	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> DK	Explain _____	
Bed-wetting (after 5 years old)	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> DK	Explain _____	
Sleep problems; snoring	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> DK	Explain _____	
Chronic or recurrent skin problems (eg, acne, eczema)	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> DK	Explain _____	
Frequent headaches	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> DK	Explain _____	
Convulsions or other neurologic problems	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> DK	Explain _____	
Obesity	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> DK	Explain _____	
Diabetes	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> DK	Explain _____	
Thyroid or other endocrine problems	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> DK	Explain _____	
High blood pressure	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> DK	Explain _____	
History of serious injuries/fractures/concussions	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> DK	Explain _____	
Use of alcohol or drugs	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> DK	Explain _____	
Tobacco use	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> DK	Explain _____	
ADHD/anxiety/mood problems/depression	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> DK	Explain _____	
Developmental delay	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> DK	Explain _____	
Dental decay	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> DK	Explain _____	
History of family violence	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> DK	Explain _____	
Sexually transmitted infections	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> DK	Explain _____	
Pregnancy	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> DK	Explain _____	
(For girls) Problems with her periods	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> DK	Explain _____	
Has had first period <input type="checkbox"/> Yes <input type="checkbox"/> No	Age of first period _____				
Any other significant problem _____					

**This American Academy of Pediatrics Initial History Questionnaire is consistent with *Bright Futures: Guidelines for Health Supervision of Infants, Children, and Adolescents, 3rd Edition.***

The recommendations in this publication do not indicate an exclusive course of treatment or serve as a standard of medical care. Variations, taking into account individual circumstances, may be appropriate.

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