

SHOREVIEW PEDIATRICS, S.C.

PATIENT REGISTRATION

DATE _____

Children's Full Names/Nickname if any _____

Sex _____

Date of Birth _____

Live with: Both parents _____ Parent#1 _____ Parent#2 _____ Other _____

Parent #1 name: _____ SS# _____ D.O.B _____ SEX M or F

Parent #1 address _____

City _____ Zip _____ Home phone _____ Cell phone _____

Work phone _____

Employer _____ Occupation _____

Parent #2 name: _____ SS# _____ D.O.B _____ SEX M or F

Parent #2 _____

City _____ Zip _____ Home phone _____ Cell phone _____

Work phone _____

Employer _____ Occupation _____

Nearest friend/relative/ emergency contact _____

Phone number _____

Primary insurance _____ Group# _____

ID# _____ Subscriber _____

Secondary insurance _____ Group# _____

ID# _____ Subscriber _____

ASSIGNMENT OF INSURANCE BENEFITS

The undersigned hereby authorizes the release of any information relating to all claims for benefits submitted on behalf of myself and/or dependents. I further expressly agree and acknowledge that my signature on this document authorizes my physician to submit claims for benefits, for services rendered or for services to be rendered, without obtaining my signature on each and every claim to be submitted for myself and/or dependents, and that I will be bound by this signature as though the undersigned had personally signed the particular claim.

I (Name of the insured/guardian) _____ hereby authorize my insurance company to pay and hereby assign directly to Shoreview Pediatrics, S.C. all benefits, if any, otherwise payable to me for his/her services as described on the attached forms. I understand I am financially responsible for all charges incurred. I further acknowledge that any insurance benefits, when received by and paid to Shoreview Pediatrics, S.C. will be credited to my account, in accordance with the above said assignment.

X _____ / _____ / _____

Authorized Signature of Subscriber

Date



FINANCIAL/CREDIT POLICY

In compliance with the Federal Consumer Protection Act, Shoreview Pediatrics wishes to notify you of its policies regarding the financial responsibilities associated with services rendered to a member of your household/family.

1. Subscriber consents to covering all costs associated with out-of-network services including, but not limited to laboratory, imaging, specialists, emergency room/urgent care and therapy. Shoreview Pediatrics is not financially responsible.
2. All co-payments must be made at the time of service.
3. All accounts sent to collections will be charged a one-time 29% fee.
4. Notification of changes to your account including insurance company, phone numbers, and addresses must be given at the time of service.
5. We will furnish you with a monthly statement of your account.
6. If you are unable to pay your balance within 30 days of receipt of your statement call our office to arrange a payment program.
7. If we do not receive a request for a payment program within 30 days of the statement due date, and no payment has been made, a \$25.00 late fee will be assessed.
8. We deem the financially responsible party as the parent or guardian bringing the child to our office and requesting service. This party is responsible for insurance filing and insurance payment problems.
9. We do file all visits electronically to your current insurance plan.
10. We reserve the right to bill for extended telephone calls and electronic communication between patient and Shoreview staff.
11. We reserve the right to bill for an additional sick visit concurrent to the wellness visit if issues outside wellness care is discussed.

Payment of Services rendered:

1. You will be responsible for unpaid balances on your family account.
2. Cash, checks, MasterCard/Visa are options for payment. Extended payment programs are available to you if arranged and approved by our business office.

The undersigned hereby acknowledges to have read and agrees to the above FINANCIAL CREDIT POLICY of Shoreview Pediatrics, S.C.

Date: _____ Signed: _____
(Patient/Responsible Party)

Family name: _____

Patient Name (s): _____

Shoreview Pediatrics, S.C.

Phone: 414-272-7009 Fax: 414-272-6261

Notice of Privacy Practices Acknowledgement of Receipt

I, _____, acknowledge that I have reviewed/received the
(Patient Name)
written Notice of Privacy Practices from Shoreview Pediatrics, S.C.

Signed _____ Date _____
(Patient or legal representative or parent if under age 18)

Please indicate below how you would like Shoreview Pediatrics, S.C. to leave messages disclosing your protected health information.

_____ Home answering machine # _____

_____ Work phone # _____

_____ Cell phone # _____

_____ No messages should be left, speak with me directly.

The following is a family member, legal representative, or close friend I give permission to Shoreview Pediatrics, S.C. to disclose my protected health information with.

(Individual's Name)

(Relationship)

(Individual's Name)

(Relationship)

For Office Use Only:

Acknowledgment was unable to be obtained. Reason: _____

(Employee Signature)

(Date)

Wisconsin Immunization Registry
Organization: Shoreview Pediatrics, S.C. Site: SVP
Vaccine Administration Record

Information collected on this form will be used to document authorization for receipt of vaccines(s). Information may be shared through the Wisconsin Immunization Registry (WIR) with other health care providers directly involved with the patient to assure completion of the vaccine schedule. Information collected on this form is voluntary and the Social Security Number will be used by parent or guardian to access the Wisconsin Immunization Registry.

CHART NUMBER

Patient's Name (Last, First, Middle Initial)

Date of Birth (mm/dd/yyyy)

Gender:

☐ Male

☐ Female

Ethnicity: ☐ Hispanic ☐ Non-Hispanic

Race: (check one) ☐ African American ☐ Asian/ Pacific Islander
☐ Caucasian ☐ Hispanic ☐ American Indian/Alaska Native ☐ Other

Mother's Maiden Name (Last, First, Middle Initial)

Check all that apply:

☐ Medicaid Eligible

☐ Native American

☐ Insured, Vaccines Not Covered

☐ Badger Care

☐ No Health Insurance

☐ Insured, Vaccines Covered

Name of Physician

Insurance Provider

School or Day Care (if applicable)

Name of Parent or Guardian Responsible for Patient (Last, First, Middle Initial)

Relationship to Patient

Address

P.O. Box

City

County

State

Zip Code

Email address

Home Telephone Number
()

Work Telephone Number
()

Extension

Ok to share immunization data with WIR?

☐ Yes

☐ No

Is reminder/recall contact allowed?

☐ Yes

☐ No

Would you like a reminder/recall sent to you?

☐ Yes

☐ No

I have been given a copy and have read, or have had explained to me, information about the disease(s) and vaccine(s) to be received. I have has a chance to ask questions that were answered to my satisfaction. I understand the benefits and risks of the vaccine(s) requested and ask that the vaccine(s) be given to me or to the person named above for whom I am authorized to make this request.

SIGNATURE Person to receive vaccine or person authorized to sign on patient's behalf

Date signed

X

X

X

X

X

X

X

X

X

X

X

X

X

Initial History Questionnaire

Name _____

ID NUMBER _____

FORM COMPLETED BY _____

DATE COMPLETED _____

BIRTH DATE _____

AGE _____

M F

Household

Please list all those living in the child's home.

Name	Relationship to child	Birth date	Health problems

Are there siblings not listed? If so, please list their names, ages, and where they live. _____

What is the child's living situation if not with both biological parents?

☐ Lives with adoptive parents ☐ Joint custody ☐ Single custody

☐ Lives with foster family

If one or both parents are not living in the home, how often does the child see the parent(s) not in the home? _____

Birth History ☐ Don't know birth history

Birth weight _____ Was the baby born at term? _____ OR _____ weeks

Were there any prenatal or neonatal complications?

☐ Yes ☐ No Explain _____

Was a NICU stay required? ☐ Yes ☐ No Explain _____

During pregnancy, did mother

Use tobacco ☐ Yes ☐ No

Drink alcohol ☐ Yes ☐ No

Use drugs or medications ☐ Yes ☐ No ☐ Used prenatal vitamins

What _____ When _____

Was the delivery ☐ Vaginal ☐ Cesarean If cesarean, why? _____

Was initial feeding ☐ Formula ☐ Breast milk How long breastfed? _____

Did your baby go home with mother from the hospital?

☐ Yes ☐ No Explain _____

General DK = don't know

Do you consider your child to be in good health? ☐ Yes ☐ No ☐ DK Explain _____

Does your child have any serious illnesses or medical conditions? ☐ Yes ☐ No ☐ DK Explain _____

Has your child had any surgery? ☐ Yes ☐ No ☐ DK Explain _____

Has your child ever been hospitalized? ☐ Yes ☐ No ☐ DK Explain _____

Is your child allergic to medicine or drugs? ☐ Yes ☐ No ☐ DK Explain _____

Do you feel your family has enough to eat? ☐ Yes ☐ No ☐ DK Explain _____

Biological Family History DK = don't know

Have any family members had the following?

Childhood hearing loss

☐ Yes ☐ No ☐ DK Who _____ Comments _____

Nasal allergies

☐ Yes ☐ No ☐ DK Who _____ Comments _____

Asthma

☐ Yes ☐ No ☐ DK Who _____ Comments _____

Tuberculosis

☐ Yes ☐ No ☐ DK Who _____ Comments _____

Heart disease (before 55 years old)

☐ Yes ☐ No ☐ DK Who _____ Comments _____

High cholesterol/takes cholesterol medication

☐ Yes ☐ No ☐ DK Who _____ Comments _____

Anemia

☐ Yes ☐ No ☐ DK Who _____ Comments _____

Bleeding disorder

☐ Yes ☐ No ☐ DK Who _____ Comments _____

Dental decay

☐ Yes ☐ No ☐ DK Who _____ Comments _____

Cancer (before 55 years old)

☐ Yes ☐ No ☐ DK Who _____ Comments _____

(Biological Family History continued on back side)

American Academy of Pediatrics

DEDICATED TO THE HEALTH OF ALL CHILDREN™



Initial History Questionnaire

Biological Family History (Continued from front side.) DK = don't know

Liver disease	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> DK	Who _____	Comments _____
Kidney disease	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> DK	Who _____	Comments _____
Diabetes (before 55 years old)	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> DK	Who _____	Comments _____
Bed-wetting (after 10 years old)	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> DK	Who _____	Comments _____
Obesity	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> DK	Who _____	Comments _____
Epilepsy or convulsions	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> DK	Who _____	Comments _____
Alcohol abuse	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> DK	Who _____	Comments _____
Drug abuse	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> DK	Who _____	Comments _____
Mental illness/depression	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> DK	Who _____	Comments _____
Developmental disability	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> DK	Who _____	Comments _____
Immune problems, HIV, or AIDS	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> DK	Who _____	Comments _____
Tobacco use	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> DK	Who _____	Comments _____
Additional family history _____					

Past History DK = don't know

Does your child have, or has your child ever had,	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> DK	When _____
Chickenpox	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> DK	Explain _____
Frequent ear infections	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> DK	Explain _____
Problems with ears or hearing	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> DK	Explain _____
Nasal allergies	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> DK	Explain _____
Problems with eyes or vision	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> DK	Explain _____
Asthma, bronchitis, bronchiolitis, or pneumonia	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> DK	Explain _____
Any heart problem or heart murmur	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> DK	Explain _____
Anemia or bleeding problem	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> DK	Explain _____
Blood transfusion	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> DK	Explain _____
HIV	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> DK	Explain _____
Organ transplant	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> DK	Explain _____
Malignancy/bone marrow transplant	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> DK	Explain _____
Chemotherapy	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> DK	Explain _____
Frequent abdominal pain	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> DK	Explain _____
Constipation requiring doctor visits	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> DK	Explain _____
Recurrent urinary tract infections and problems	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> DK	Explain _____
Congenital cataracts/retinoblastoma	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> DK	Explain _____
Metabolic/Genetic disorders	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> DK	Explain _____
Cancer	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> DK	Explain _____
Kidney disease or urologic malformations	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> DK	Explain _____
Bed-wetting (after 5 years old)	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> DK	Explain _____
Sleep problems; snoring	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> DK	Explain _____
Chronic or recurrent skin problems (eg, acne, eczema)	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> DK	Explain _____
Frequent headaches	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> DK	Explain _____
Convulsions or other neurologic problems	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> DK	Explain _____
Obesity	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> DK	Explain _____
Diabetes	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> DK	Explain _____
Thyroid or other endocrine problems	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> DK	Explain _____
High blood pressure	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> DK	Explain _____
History of serious injuries/fractures/concussions	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> DK	Explain _____
Use of alcohol or drugs	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> DK	Explain _____
Tobacco use	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> DK	Explain _____
ADHD/anxiety/mood problems/depression	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> DK	Explain _____
Developmental delay	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> DK	Explain _____
Dental decay	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> DK	Explain _____
History of family violence	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> DK	Explain _____
Sexually transmitted infections	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> DK	Explain _____
Pregnancy	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> DK	Explain _____
(For girls) Problems with her periods	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> DK	Explain _____
Has had first period <input type="checkbox"/> Yes <input type="checkbox"/> No	Age of first period _____			
Any other significant problem _____				

This American Academy of Pediatrics Initial History Questionnaire is consistent with *Bright Futures: Guidelines for Health Supervision of Infants, Children, and Adolescents*, 3rd Edition.

The recommendations in this publication do not indicate an exclusive course of treatment or serve as a standard of medical care. Variations, taking into account individual circumstances, may be appropriate.

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